**Market Notice**

**Date: 11 May 2013**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“AB01”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from N/A under a **Domestic Medium Term Note Programme** dated **19 March 2012**.

**INSTRUMENT TYPE: Vanilla**

**Authorised Programme size** R 1,250,000,000.00

**Total Notes Outstanding N/A**

**Tap Amount** R N/A

**Total Amount Following Tap Issue** R 1,250,000,000.00

**Bond Code** AB01

**Nominal Issued** R N/A

**Issue Price** 0.00 %

**Coupon** 15.00%

**Coupon Frequency** Bi-annual coupon debt (2)

**Trade Type** Yield

**Final Maturity Date** 1 March 2010

**Books Close** 20 February, 23 August

**Interest Date(s)** 1 March, 1 September

**Last Day to Register** 19 February, 22 August

**Issue Date** N/A

**Date Convention**

**Interest Commencement Date** 1 March 2000

**First Interest Date** 1 September 2000

**Base CPI** N/A

**Call / Step Up Date** 1 March 2005

**ISIN No.** ZAG000016536

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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